

# Essential Services Database

# **INSTRUCTION GUIDE**

March 2025

Community Social Services Employers' Association of BC Suite 800, Two Bentall Centre, 555 Burrard Street Box 232 Vancouver, British Columbia V7X 1M8

> Tel: 604 687 7220 Fax: 604 687 7266 Toll Free: 1 800 377 3340 cssea.bc.ca

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# 1. Introduction

Essential services preparation occurs when the province-wide CSSEA collective agreements are expiring, new ones are being negotiated, and the potential exists for bargaining disputes to be resolved by the pressure of "job action" (union strikes or employer lockouts). In the Community Social Services (CSS) sector, job action is governed by Section 72 of the *Labour Relations Code* ("*Code*") that allows for limited and controlled job action to occur while maintaining sufficient staffing levels to maintain services that are considered "essential" under the *Code*.

CSSEA member employers and their unions engage in negotiations, or if necessary mediation and adjudication at the Labour Relations Board ("Board"), to determine what services are essential and what staffing levels are needed in order to safely deliver those essential services to individuals served. This essential services database assists employers in carrying out their essential services planning responsibilities, negotiations with their union(s), and the ultimate creation of a standardized agreement that is forwarded to the Board so it can issue a binding and legal Order that will be relied on to regulate job action in case it occurs at your agency. The provision of essential services is ultimately a Board responsibility under Section 72 and so it must issue an Order in a prescribed form that this database produces for the Board.

# 2. How to Log into Essential Services Database

	Login to Your Account	
User Name	e	
Password		
	Login	

1. Open your browser (*recommended: Chrome, Firefox, Edge*) and navigate to: <u>https://esp.cssea.bc.ca</u>

*Important:* This site isn't compatible with Internet Explore 11 or lower. Please use the recommended browsers i.e., Firefox, Chrome

2. Enter your User Name and Password

If you are a Member of CSSEA and require a User Name and Password, please contact vjohnson@cssea.bc.ca

3. Click Login

# 3. How to Complete Your Essential Service Forms

Order #	Form	Description		
1.	Form A	Employer Background Information		
2. Form B-1 Bargaining Unit Staffing				
3.         Form B-2         Community Inclusion Programs and/or Employment Services				
4.	Form B-3	Supported Living and/or Other Occupations		
5.	Form C	Management and Excluded Areas of Work		
6.	Form D	Volunteers		
7.	Form E	Signature Logs (To be completed after Forms A-D are completed & signed)		

Please complete **Forms A-E** in the following order.

## **Consolidate Plan**

Once Forms A-E are completed, signed and uploaded, employers will be able to generate a consolidated PDF file which includes Forms A-E, for sharing with their union(s) and the Labour Relations Board, so it can issue an Order.

# A. Form A: Employers Background Information

SSEAL	A + B 1 + B 2 1						
FORM A: EMPLOYER BACKGROU	ND INFORMATION						
Year:		•				Down	nload Form
Employer Legal Name:	ABC 2 Company						
Service Division:	Community Living Services	• 2					
Union:	BCGEU, BCNU, CLAC	• 3					
🖺 Save 🔥							
EMPLOYER'S WORKSITES							
Form B - 1 Form B - 2					Consolidate Form B - 1	🔒 Consolidate For	m B - 2
+ Add New 5							
Worksite Na	me Addre	SS	City	Postal Code	Essential		
Select Vancouver	111 Bu	urrard St	Vancouver	V5G 1T5	Yes	/	×

1. Click Tab: Form A + B1 + B2

**Employer legal name** – Full legal name of the organization is auto populated based on the agency's specific user login information.

2. Select a "Service Division"

Select the **service division** your organization is in: Community Living Services, General Services, or Indigenous Services.

3. Select a "Union or multiple Unions"

Select the union or unions certified to represent employees at the Employer.

- 4. Click ■Save
- 5. Click "Add New" to add a Worksite

List the names of each worksite and their street address that are unionized and covered by your organization's Labour Relations Board certification. If more than one program operates out of a worksite please list the worksite multiple times. For example, Eaton – Program 1 Name and Eaton – Program 2 Name. It is important to indicate whether the worksite is essential: "Yes" or "No".

6. Click 📄 to save the Worksite.

Continue adding all remaining "Worksites" by clicking "Add New" button

7. Once the form (Form A) is completed, click "Download Form A" to download completed Form A (PDF file) and send to Employer and Union signatories for initialling.



 After the form (Form A) has been initialled by all parties, upload the executed form. Click "Select" button in the "Upload Signed Form A Report" section to browse for the signed Form A

Note:	Upload Signed Form A F	leport:			
Note		Select	Clear	Preview File	10
	∠ Upload 9	8			

- 9. Click "Upload" button to upload the signed Form A
- 10. Click Preview File to Preview the uploaded Form A
- 11. Click 🕒 Save

Remember: Form A must be initialed by both the Employer and Union representatives and dated.

## B. Form B-1: Bargaining Unit Staffing

Form B-1 must be completed for each worksite where essential services are going to be designated. Note: Staffing for community inclusion is completed on Form B-2 and staffing for supported living and/or other occupations is completed on Form B-3.

e		•				
						Download
oloyer Legal Name:	ABC 2 Company					
rice Division:	Community Living Services	•				
on:	BCGEU, BCNU	•				
Save						
PLOYER'S WORKSITES						
3						
Form B - 1 Form B - 2					Consolidate Form B - 1	Consolidate Form B -
Add New						
Worksite Nam	e Addre	955	City	Postal Code	Essential	
	123 \/	ancouver	Vancovuer	V5N 5Y7	No	/
elect 2 Vancouver	120 90					
e <mark>lect 2</mark> Vancouver	125 46					

- 1. Click Tab: Form A + B1 + B2
- Select a Worksite by clicking "Select" beside Worksite name Note: The selected Worksite will change to "Navy Blue"

+ Add New	dd New										
	Worksite Name	Address	City	Postal Code	Essential						
Select	Vancouver	1234 Burrard St.	Vancouver	V5N 8G0	Yes	1	X				
-											

3. Once the Worksite is selected, click button

FORM B-1: BARGAINING UNIT STAFFI	ORM B-1: BARGAINING UNIT STAFFING											
Year:												
Employer Legal Name:	ABC Company											
Union:	· 4											
Worksite Name:	Vancouver											
Type Of Program: 5												
Number of Clients Served: 6	0											
Brief Description of Clients: 7												
Bave 8												

4. Select a "Union"

Select the union certified to represent employees at the Worksite.

## 5. Enter "Type of Program"

Indicate the type of program; for example, staffed resource, transition house, crisis line, child care, drop-in program, shelter program, food program, guardianship program, child welfare/protection program, children and family program, etc. Remember community inclusion is completed on B-2 and supported living and/or other occupation is completed on Form B-3.

6. Enter "Number of Clients Supported"

E.g., 1, 2, 3, etc.

7. Provide "Brief Description of Clients"

Describe the client population served; for example, aggressive behaviours (have Behaviour Support Plans and de-escalation protocols), high medical needs (require g tube feeding), sight/hearing impairments, brain injury, dementia, mental health issues, severe allergies, etc.

#### 8. Click 🖪 Save

9. Click "Add New" to add a new "Normal Bargaining Unit Staffing"

	NORMAL Bargaining Unit Staffing															
+ Add New 9 NORMAL Bargaining Unit Staffing																
	Position Title	St	hift	(a) Hours	(b) Days Per	<b>C</b>		(c) #	Workers per	r Shift			Total Hours/Week	Notes		
	_	Start	End ©	Per Day	Week	Sun	Mon	Tues	wed	Inur	m	Sat				10
															•••	10

List the normal staffing schedule for bargaining unit employees, including any lines that are vacant but should be filled.

**Position Title** – As found in Appendix A - JJEP Wage Grid or Paraprofessional Wage Grid of the collective agreements.

*Shift Schedules* – Identify all of the shift schedules that employees work within each position title. Then, for each shift schedule, complete the following:

- Shift Start/End Times For example, 9 am to 4 pm. Times can be selected or manually entered e.g., 9:00 AM, 4:00 PM. If the position does not have set start/end times, you do not need to enter these times.
- Hours per Day (a) For example, 7 hours (using shift start/end times of 9 am to 4 pm).
- Days per Week (b) For example, 5 days (using work schedule of Monday to Friday).
- Number of Workers per Shift (c) For example, list the number of employees working, per shift, under each corresponding day of the week. Each field must be filled so for days where there are no employees working please enter zero.

- **Total Hours per Week** Auto calculated. Formula: a x sum of c. Remember each field in column (c) must be filled. If there are no employees working on a specific day please enter zero.
- **Notes** If applicable add anything specific or unique about the work schedule.

# 10. Click 📋 to save the new "Normal Bargaining Unit Staffing" entry.

Continue adding all remaining "Normal Bargaining Unit Staffing" by clicking the "Add New" button

11. Click "Add New" to add a new "Essential Bargaining Unit Staffing"

ESSENTIAL Bargaining Unit Staff	ing														
+ Add New 11	Add New 11 ESSENTIAL Bargaining Unit Staffing														
	Shift		(a)	(b)	(c) # Workers per Shift										
Position Title	Start	End	Hours Per Day	Days Per Week	Sun	Mon	Tues	Wed	Thur	Fri	Sat	Total Hours/Week	Notes		
CEO Vancovuer •		_												•	12

Include the essential hours the Employer determines are required for bargaining unit employees only, taking into account the factors listed next. The essential staffing level must reflect the staffing necessary to prevent any threat to the health, safety, or welfare of the clients.

Take into account the following factors:

- Determine what services that can be eliminated or curtailed and what are the services that the clients will absolutely need during a work stoppage.
- *Identify clients that require specific staffing levels; for example, one to one care or 24-hour care.*
- Consider duties and responsibilities that must be performed, and those that can be curtailed or discontinued, during a work stoppage.
- Maintain legal and licensing requirements.
- Understand the relationship between staffing levels in related programs; for example, the need to
  increase staffing levels in residential settings if community inclusion programs are curtailed/closed.
- Compile a list of management and excluded personnel along with their qualifications, skills, and abilities and if applicable, their limitations.
- Prepare work schedules and assign worksites for management and excluded personnel separately so
  that you understand the impact on the essential services staffing levels of bargaining unit employees.
  Management's obligation is to work 150% of their regular schedule (to a maximum of 60 hours per
  week) but needs the flexibility to perform both assigned bargaining unit work and their own essential
  management duties during a work stoppage.

Note that essential bargaining unit staffing in the Form B-1 **does not include** management hours and the Form B-1 schedules will appear to have gaps based in part on the deployment of management to bargaining unit work.

**Position Title** - As found in Appendix A - JJEP Wage Grid or Paraprofessional Wage Grid of the collective agreements.

*Shift Schedules* - Identify all of the shift schedules that employees work within each position title. Then, for each shift schedule, complete the following:

- Shift Start/End Times For example, 9 am to 4 pm. Times can be selected or manually entered e.g., 9:00 AM, 4:00 PM. If the position does not have set start/end times, you do not need to enter these times.
- Hours per Day (a) For example, 7 hours (using shift start/end times of 9 am to 4 pm).
- Days per Week (b) For example, 5 days (using work schedule of Monday to Friday).
- Number of Workers per Shift (c) For example, list the number of employees working, per shift, under each corresponding day of the week. Each field must be filled so for days where there are no employees working please enter zero.
- **Total Hours per Week** Auto calculated. Formula: a x sum of c. Remember each field in column (c) must be filled. If there are no employees working on a specific day please enter zero.
- Notes If applicable, indicate if the work is not essential and being discontinued during job action or if continued, bargaining unit employee deployment is at zero because management and/or excluded will be deployed to the work. If bargaining unit staffing is reduced to zero hours and no one (no bargaining unit staff or management and/or excluded) is working a specific schedule, please indicate in the notes column "zero non-essential". If bargaining unit staffing is reduced to zero hours and management (management and/or excluded only; no bargaining unit staff) is working, please indicate in the notes column "zero essential". This designation will allow the Labour Relations Board to better understand what services are being discontinued during job action.
- 12. Click 📔 to save.

Continue adding all remaining "Essential Bargaining Unit Staffing" by clicking the "Add New" button

13. Once the form (Form B-1) is completed, click "Download Form B1" to download completed individual Form B-1 (PDF file) and send to Employer and Union signatories for initialling.

FORM B-1: BARGAINING UNIT STAFFING		
Year:	13	Download Form B1

**Alternative:** If there are lots of Worksite reports to download, a **consolidated** Form B-1 can be download from Tab: Form A + B1 + B2 by clicking "Consolidated Form B-1" button

Form B - 1 Form B - 2	⊖ Consolidate Form B - 1	Consolidate Form B - 2

14. Click Form A + B1 + B2 and navigate to "Upload Signed Consolidated Form B1 Report"

*Employers are to combine all the signed Form B-1's into a single file and upload the one file.* 

15. Click "Select" button to browse for the compiled signed consolidated Form B-1

	Upload Signed C	Consolidated	Form B1	Report:	
			Select	Clear	Preview File 17
	1 Upload	16	15		
16. Click <b>"Upload</b> " button to upload the compiled s	igned cor	nsolida	ated F	orm B-1	

- 17. Click Preview File to preview the compiled signed consolidated Form B-1
- 18. Click 🛛 🖺 Save

*Remember: Form B-1 must be initialed by both the Employer and Union representatives and dated.* 

# C. Form B-2: Community Inclusion Programs and/or Employment Services

Complete Form B-2 only for Community Inclusion Programs and/or Employment Services where the parties have agreed select clients must continue to receive service. If your agency does not have Community Inclusion Programs and/or Employment Services do not complete Form B-2.

Form A	+ B 1 + B 2 1							
M A: EMPLOYER BACKGROUND	INFORMATION							
ar:		•					⊖ Down	nload Forn
nployer Legal Name:	ABC 2 Company							
rvice Division:	Community Living Services	•						
ilon:	BCGEU, BCNU	•						
🖹 Save								
IN OVER WORKSTEE								
PLOTER'S WORKSITES								
Serm B - 1 Form B - 2						Consolidate Form B - 1	Consolidate For	m B - 2
Add New								
Worksite Nar	ne	Address	City		Postal Code	Essential		
Select 2 Vancouver		123 Vancouver	Vanco	ovuer	V5N 5Y7	No	/	)

- 1. Click Tab: Form A + B1 + B2
- Select a Worksite by clicking the "Select" beside Worksite Name Note: The selected Worksite will change to "Navy Blue"

+ Add New							
	Worksite Name	Address	City	Postal Code	Essential		
Select	Vancouver	1234 Burrard St.	Vancouver	V5N 8G0	Yes	1	X

- 3. Once the Worksite is selected, click Form B 2 button
- 4. Select a "Union"

Select the union certified to represent employees in the community inclusion programs and/or employment services at the Worksite.

Form A +	B 1 + B 2	
FORM B-2: COMMUNITY INCLUSION	AND/OR EMPLOYMENT SERVICES	
Year:		⊖ Download Form B2
Employer Legal Name:	ABC 2 Company	
Union:	BCGEU, BCNU, CLAC	4
Worksite Name:	Vancouver	
Number of Clients Supported:	2	5
Brief Description of Clients:	Note	6
🖹 Save 🕇		

## 5. Enter "Number of Clients Supported"

E.g., 1, 2, 3, etc.

- 6. Provide "Brief Description of Clients" if applicable
- 7. Click 🖪 Save
- 8. Click "Add New" to add a new "Essential Community Inclusion Program"

ESSENTIAL Community Inclu	ision Program	IS															
+ Add New 8								ESSE	NTIAL Co	mmunity	Inclusion	Program	15				
		S	hift		(a)	(b)			(c) # Err	ployees p	per Shift						
Position Title	Start		End		Hours Per Day	Days Per Week	Sun	Mon	Tues	Wed	Thur	Fri	Sat	Total Hours/Week	Brief description of client support needs		
		O		0												8	9
														Total Weekly Hours			
														57.00			

**Position Title** - As found in Appendix A - JJEP Wage Grid or Paraprofessional Wage Grid of the collective agreements.

*Shift Schedules* - Identify all of the shift schedules that employees work within each position title. Then, for each shift schedule, complete the following:

- Shift Start/End Times For example, 9 am to 4 pm. Times can be selected or manually entered e.g., 9:00 AM, 4:00 PM. If the position does not have set start/end times, you do not need to enter these times.
- Hours per Day (a) For example, 7 hours (using shift start/end times of 9 am to 4 pm).
- Days per Week (b) For example, 5 days (using work schedule of Monday to Friday).
- Number of Workers per Shift (c) For example, list the number of employees working, per shift, under each corresponding day of the week. Each field must be filled so for days where there are no employees working please enter zero.
- **Total Hours per Week** Auto calculated. Formula: a x sum of c. Remember each field in column (c) must be filled. If there are no employees working on a specific day please enter zero.
- Brief Description of Client Support Needs Add the essential support needs and services that would be
  offered during the indicated hours.
- 9. Click 🔚 to save.

Continue adding all remaining "Essential Community Inclusion Programs" by clicking the "Add New" button

#### 10. Click "Add New" to add a new "Essential Employment Services"

ESSENTIAL Employment Servio	ces																
+ Add New 10									ESSENTIA	L Employ	ment Ser	vices					
		S	hift		(a)	(b)			(c) # En	ployees p	per Shift						
Position Title	Start		End		Hours Per Day	Days Per Week	Sun	Mon	Tues	Wed	Thur	Fri	Sat	Total Hours/Week	Brief description of client support needs		
		©		O												8	11
														Total Weekly Hours: 94			

**Position Title** - As found in Appendix A - JJEP Wage Grid or Paraprofessional Wage Grid of the collective agreements.

*Shift Schedules* - Identify all of the shift schedules that employees work within each position title. Then, for each shift schedule, complete the following:

- Shift Start/End Times For example, 9 am to 4 pm. Times can be selected or manually entered e.g., 9:00 AM, 4:00 PM. If the position does not have set start/end times, you do not need to enter these times.
- Hours per Day (a) For example, 7 hours (using shift start/end times of 9 am to 4 pm).
- Days per Week (b) For example, 5 days (using work schedule of Monday to Friday).
- Number of Workers per Shift (c) For example, list the number of employees working, per shift, under each corresponding day of the week. Each field must be filled so for days where there are no employees working please enter zero.
- **Total Hours per Week** Auto calculated. Formula: a x sum of c. Remember each field in column (c) must be filled. If there are no employees working on a specific day please enter zero.
- Brief Description of Client Support Needs Add the essential support needs and services that would be
  offered during the indicated hours.
- 11. Click 🔚 to save.

Continue adding all remaining "Essential Employment Services" by clicking the "Add New" button.

When the form (Form B-2) is completed, click "Download Form B-2" to download completed individual Form B-2 (PDF file) and send to Employer and Union signatories for initialling.

Form A + B 1 + B 2	
FORM B-2: COMMUNITY INCLUSION PROGRAMS / OR EMPLOYMENT SERVICES	
Year:	12 Ə Download Form 82

**Alternative:** If there are lots of Worksite reports to download, a **consolidated** Form B-2 can be download from Tab: Form A + B1 + B2 by clicking "Consolidated Form B-2" button

Form B - 1 Form B - 2	🖨 Consolidate Form B - 1	🖨 Consolidate Form B - 2

13. Click Form A + B1 + B2 and navigate to "Upload Signed Consolidated Form B2 Report"

*Employers are to combine all the signed Form B-2's into a single file and upload the one file.* 

14. Click "Select" button to browse for the compiled signed consolidated Form B-2

Upload Signed Consolidated	Form B2	Report:			
	Select	Clear	Preview File	16	
LUpload 15	14				

15. Click "Upload" button to upload the compiled signed consolidated Form B-2

- 16. Click Preview File to preview the compiled signed consolidated Form B-2
- 17. Click 🛛 🖺 Save

Remember: Form B-2 must be initialed by both the Employer and Union representatives and dated.

## D. Form B-3: Supported Living and/or Other Occupations

Complete Form B-3 only for Supported Living and/or Other Occupations. If your agency does not have Supported Living and/or Other Occupations do not complete Form B-3. The Supported Living Program assists those with developmental disabilities to live as independently as possible within their communities. Other occupations may include behavioural consultants, nurses, counsellors, etc.

		Form B - 3	1		
FORM B-3: SUPPOI	RTED LIVING AND/OR	OTHER OCCUPATIONS			
Year:		2022 •		⊖ Downlo	ad Form B3
Employer Legal	Name: /	BC 2 Company			
Union:		BCGEU, BCNU *	2		
Number of Clien	nts Served:	0	3		
Brief Description	n of Clients:		4		•
🖺 Save	5				
NORMAL Suppor	rted Living Visits				
			NORMAL Supported Living and/or Other Occupations		
+ Add New			Horane supported timing analysi orner occupations		
Client Id	Geographic Area	Primary Worker Name	Total # of Weekly Care Hours Notes		
		0.1.0.M			
1	Vancouver	Bob Smith	4.5	1	^
		Total Daily NORMAL Have	Total Weekly NORMAL Hours:		

- 1. Click Tab: Form B-3
- 2. Select a "Union"

Select the union certified to represent employees.

3. Enter "Number of Clients Served"

E.g., 1, 2, 3, etc.

- 4. Provide "Brief Description of Clients" if applicable
- 5. Click 🕒 Save
- 6. Click "Add New" to add a new "Normal Supported Living and/or Other Occupations"

NORMAL Supp	orted Living Visits				
- Add New	6		NORMAL Supported Living and/or Other Occupations		
Client Id	Geographic Area	Primary Worker Name	Total # of Weekly Care Hours Notes		
				8	7

Determine the normal number of hours for each client for which supported living services are needed by entering the following:

- *Client ID* Number each client for your records. For confidentiality reasons do not list the client name on the form.
- **Geographic Area** State the geographical area of the client.
- **Primary Worker Name** If applicable list the client's specific supported living worker.
- **Total Number of Weekly Care Hours** State the number of care hours provided per week, under the corresponding day, for each client.
- Notes Describe the care for each client. For example, assisting with medical appointments and planning; supporting with meal planning; learning how to cook; assisting with budgeting, personal banking, and other financial issues; supporting with BC Housing and/or landlord and building requirements; and offering community-based programs to enhance quality of life and social interaction, such as community cooking classes and community coffee groups.

Also, indicate any client specific instructions such as allergies, hearing impairments, sight impairments, laundry days, special instructions on entering the home (e.g., by the back door, key in mailbox).

7. Click 🗎 to save

Continue adding all remaining "Normal Supported Living and/or Other Occupations" by clicking the "Add New" button

8. Click "Add New" to add a new "Essential Supported Living and/or other Occupations"

ESSENTIAL	Supported Living Visits						
+ Add New	8		ESSENTIAL Supported Liv	ing and/or Other Occupations			
Client Id	Geographic Area	Primary Worker Name		Total # of Weekly Care Hours	Notes		
1	Surrey		•	6		8	9
		Total Daily ESSENTIAL Hours:		Total Weekly ESSENTIAL Hours: 6			

Determine the essential number of hours for each client for which support living services are needed by entering the following:

- **Client ID** Number each client for your records. For confidentiality reasons do not list the client name on the form. Matches the number in the Normal Visits section.
- **Geographic Area** State the geographical area of the client.

- Primary Worker Name If applicable list the client's specific supported living worker.
- **Total Number of Weekly Care Hours** State the number of care hours provided per week, under the corresponding day, for each client.
- Notes Describe the care for each client. For example, assisting with medical appointments and planning; supporting with meal planning; learning how to cook; assisting with budgeting, personal banking, and other financial issues; supporting with BC Housing and/or landlord and building requirements; and offering community-based programs to enhance quality of life and social interaction, such as community cooking classes and community coffee groups.

Also, indicate any client specific instructions such as allergies, hearing impairments, sight impairments, laundry days, special instructions on entering the home (e.g., by the back door, key in mailbox).

9. Click 📄 to save

Continue adding all remaining "Essential Supported Living and/or other Occupations" by clicking the "Add New" button

10. When form (Form B-3) is completed, click "Download Form B-3" to download completed Form B-3 (PDF file) and send to Employer and Union signatories for initialling.

Form B - 3	
FORM B-3: SUPPORTED LIVING AND/OR OTHER OCCUPATIONS	
Year:	10 Download Form B3

 After the form (Form B-3) has been initialled by all parties, upload the executed form. Click "Select" button in Form B-3 "Upload Signed Form B3 Report" section to browse for the signed Form B-3.

Note:	U	Jpload Signed	Form B3 Re	port:			
Note				Select	Clear	Preview File	13
	6	1 Upload	12	11			

12. Click "Upload" button to upload the signed Form B-3

- 13. Click Preview File to preview the uploaded Form B-3
- 14. Click 🖪 Save

*Reminder: Form B-3 must be initialed by both the Employer and Union representatives and dated.* 

# E. Form C: Management and Excluded Areas of Work

The Labour Relations Board requires a list of management and excluded employees, and the areas where these people will be deployed to perform bargaining unit work during a work stoppage. If your organization has non-union programs, please do not list management or the non-union bargaining unit equivalent employees who work in these non-union programs. Please however list the management and excluded staff who work in the administrative office and/or oversee the unionized programs.

Under the case law, management and excluded must dedicate a certain number of hours to bargaining unit essential services work. Management and excluded obligation is to work 150% of their regular schedule (to a maximum of 60 hours per week) in the event of a work stoppage performing both bargaining unit work and their own essential management/excluded duties.

	Form C 1	
FORM C: MANAGEMENT AND EXCLUDED AREAS OF WORK		
Year:	•	Download Form C
Employer Legal Name: ABC 2 Company		
🖺 Save		
Management and Excluded Areas of Work		
+ Add New 2		
Name Position Title Worksite	es Notes	
No records to display.	•	803

#### 1. Click Tab: Form C

- 2. Click "Add New" to add a new "Management and Excluded Areas of Work"
  - **Name** List the names of all management and excluded staff to be deployed during essential services regardless of how much bargaining unit work they will perform.
  - **Position Title** List their current position.
  - **Worksites** Select from drop menu the worksite in which they are to be deployed during the provision of essential services. The worksite names are taken from Form A under Employer's Worksite(s).
  - Notes Identify who are the strike coordinator(s). CSSEA recommends at least one. Also, if a manager or an excluded employee has a limitation (e.g., medical, religious, family obligations, compassionate care leave, etc.) please also indicate what they are in this section.
- 3. Click 📄 to save

Continue adding all remaining "Management and Excluded Areas of Work" by clicking the "Add New" button.

4. When the form (Form C) is completed, click "Download Form C" to download completed Form C (PDF file) and send to Employer and Union signatories for initialling.



 After the form (Form C) has been initialled by all parties, upload the executed form. Click "Select" button in Form C "Upload Signed Form C Report" section to browse for the signed Form C.

Note:		Upload Signed	Form C Rep	ort:			
Note				Select	Clear	Preview File	7
	6	🛓 Upload	6	5			

- 6. Click "Upload" button to upload the signed Form C
- 7. Click Preview File to preview the uploaded Form C
- 8. Click 🖪 Save

Reminder: Form C must be initialed by both the Employer and Union representatives and dated.

## F. Form D: Volunteers

Volunteers have the option to cross a picket line and continue to provide service. The Labour Relations Board requires a list of these volunteers. Volunteers will continue their usual hours performing their usual duties and responsibilities. Their hours cannot be increased and they cannot perform bargaining unit work. Board members whose normal role is governance are not listed. Board members are prohibited from volunteering if their normal role is governance.

	Form D 1	
FORM D: VOLUNTEERS		
Year:		Download Form D
Employer Legal Name: ABC 2 Company		
E Save		
Volunteers		
+Add New 2		
Name Worksites Note		80 3

- 1. Click Tab: Form D
- 2. Click "Add New" to add a new "Volunteers"
  - **Name** List the names of volunteers who will continue to provide service during a work stoppage.
  - **Worksites** Select from drop menu the worksite in which they are to be deployed during the provision of essential services. The worksite names are taken from Form A under Employer's Worksite(s).
  - **Notes** Describe the service they would normally provide.
- 3. Click 🔚 to save

Continue adding all remaining "Volunteers" by clicking the "Add New" button

4. When the form (Form D) is completed, click "Download Form D" to download completed Form D (PDF file) and send to Employer and Union signatories for initialling.

	Form D	
FORM D: VOLUNTEERS		
Year:		4 Download Form D

 After the form (Form D) has been initialled by all parties, upload the executed form. Click "Select" button in Form D "Upload Signed Form D Report" section to browse for the signed Form D.

Note:		Upload Signed I	Form D Repo	ort:			
Note				Select	Clear	Preview File	7
		🕹 Upload	6	5			

- 6. Click "Upload" button to upload the signed Form D
- 7. Click **Preview File** to **preview** the uploaded Form D
- 8. Click 🕒 Save

*Reminder: Form D must be initialed by both the Employer and Union representatives and dated.* 

#### G. Form E: Signature Log

Form *E* is to be completed after Forms A-D have been signed and uploaded.

Form E includes:

- A separate signature page that shows who from the employer and union(s) are authorized to sign the essential services plan.
- For employers with one union, one signature box is completed.
- For employers with more than one union, one signature box is completed per union.

Remember: Forms A to E are incorporated into the Essential Services Order issued by the Labour Relations Board and can only be amended or altered by agreement with the union(s) or as ordered by the Labour Relations Board.

Signature Log		
Year:	•]	2 Download Form E
Employer Legal Name: ABC	2 Company	
Service Division: Com	munity Living Services	
Unions: BCGI	EU, BCNU	

- 1. Click Tab: Form E
- 2. Click "Download Form E" to download completed Form E (PDF file) and send to Employer and Union signatories for signing.
- After the form (Form E) has been signed by all parties, upload the executed form. Click "Select" button in Form E "Upload Signed Form E Report" section to browse for the signed Form E

pload Signed Form E Repor	t:			
	Select	Clear	Preview File	5
±Upload 4	3			

- 4. Click "Upload" button to upload the signed Form E
- 5. Click Preview File to preview the uploaded Form E

# H. Consolidate Plan

Once the forms have all been finalized and uploaded, the complete plan is to be forwarded to a Labour Relations Board supplied email address. The Labour Relations Board, after reviewing the agreed draft Order, will issue a formal Order and return it to CSSEA to upload to the database and for agencies to comply with in the case of job action.

Click "Consolidate Plan" to created the completed plan (PDF file)

CSSEA	Consolidate Plan	